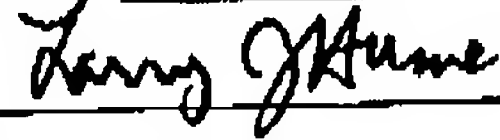


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Signature (Larry J. Hume)

Docket No.: 22171-00012-US
(PATENT)

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

RECEIVED
CENTRAL FAX CENTERIn re Patent Application of:
Shih-Ping Wu

Conf. No. 2271

FEB 25 2004

Application No.: 10/708,272

Art Unit: N/A

Filed: February 20, 2004

Examiner: Not Yet Assigned

OFFICIALFor: HEAD-MOUNTED DISPLAY AND OPTICAL
ENGINE THEREOF**FIRST PRELIMINARY AMENDMENT****MS PATENT APPLICATION**
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

February 20, 2004

Dear Sir:

INTRODUCTORY COMMENTS

Prior to examination on the merits, please amend the above-identified U.S. patent application as follows:

Amendments to the Specification begin on page 2 of this paper.

Amendments to the Claims are reflected in the listing of claims which begins on page 3 of this paper.

Remarks/Arguments begin on page 8 of this paper.